एआई एसेट्स होल्डिंग लिमिटेड
(भारत सरकार की एक कंपनी)
AI ASSETS HOLDING LIMITED
(A Government of India Company)

To,

October 12, 2026

The Manager
Corporate Relationship
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001

Dear Sir,

Sub: Half yearly compliance in accordance with SEBI Circular related to ISINs for Debt securities issued under the SEBI (Issue and Listing of Debt Securities) (Amendment)Regulations, 2018

We refer to SEBI Circular No. CIR/IMD/DF-1-67/2017 dated June 30, 2017 regarding specifications related to International Securities Identification Number (ISINs) for private placement of Debt securities issued under SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2018. Please find enclosed herewith the statement of privately placed debt securities of the Company for the Half Year ended 30th September, 2026, in prescribed format.

You are requested to take the same on record.

Yours faithfully,
For AI Assets Holding Limited

KAVITA
Digitally signed by KAVITA
Date: 2026.10.12 17:23:02 +05'30'

Kavita Tanwar
Company Secretary
M. No. ACS29486

Encl: a/a

STATEMENT OF PRIVATELY PLACED DEBT SECURITIES

OF

AI ASSETS HOLDING LIMITED

FOR

HALF YEAR ENDED 30TH SEPTEMBER 2026

Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon Rate	Interest Payment Frequency	Embedded option if any	Amount issued (Rs. In Cr.)	Amount outstanding (Rs. In Cr.)
AI Assets Holding Limited	INE0AED08029	14-10-2019	12-10-2029	7.39%	Half yearly	N.A	7000	7000
	INE0AED08037	22-10-2019	22-10-2029	7.39%			7985	7985